



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hopefluent Group Holdings Ltd.

Date Submitted 5 September 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 733 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>8,000,000,000</u>      | <u>HK\$0.01</u>                            | <u>HK\$80,000,000</u>                                    |
| Increase/(decrease)                 | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month       | <u>8,000,000,000</u>      | <u>HK\$0.01</u>                            | <u>HK\$80,000,000</u>                                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |       |                          |  |   |
|-------------------------------------|-------|--------------------------|--|---|
| Stock code :                        | _____ | Description :            | _____                                  |   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |       |                                |  |   |
|-------------------------------------|-------|--------------------------------|--|---|
| Stock code :                        | _____ | Description :                  | _____                                  |   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$80,000,000



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. _____<br>_____   | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | ( / / )                                   | _____                      | _____                               | _____  | _____   |
| 2. _____<br>_____   | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | ( / / )                                   | _____                      | _____                               | _____  | _____   |
| 3. _____<br>_____   | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | ( / / )                                   | _____                      | _____                               | _____  | _____   |
| 4. _____<br>_____   | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | ( / / )                                   | _____                      | _____                               | _____  | _____   |
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Initial exchange price<br>AGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy)     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy)     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy)     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

For Main Board and GEM Listed Issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|----------------------|---|--|---|
| Type of Issue                           |            |                      |   |  |   |
| 1. Rights issue                         | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2. Open offer                           | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3. Placing                              | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue                          | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____  | _____   |

For Main Board and GEM Listed Issuers

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>AGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |



For Main Board and GEM Listed Issuers

| Type of Issue             |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---------------------------------|---|---|
| 9. Capital reorganisation |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 10. Other                 | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 11. Other                 | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
|                           |                                 | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |   |

|   |     |    |
|---|-----|----|
| Total increase in ordinary shares during the month (i.e. Total of A to E):  | (1) | __ |
|   | (2) | __ |
| Total increase in preference shares during the month (i.e. Total of A to E):  |     | __ |
| Total increase in other classes of shares during the month (i.e. Total of A to E):                                      |     | __ |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |    |

